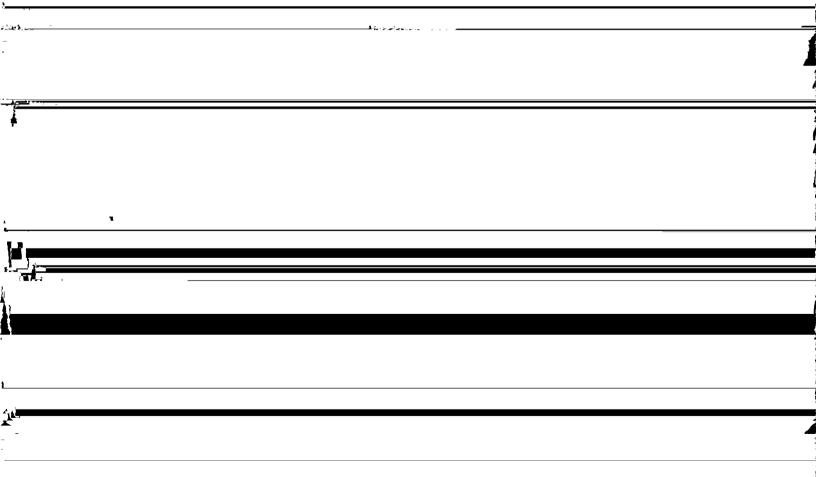
RESOLUTION PROVIDING FOR THE ALLOCATION OF 2013 TAX COLLECTIONS TO DEBT SERVICE FUNDS

WHEREAS, 105 ILCS 5/34-29.2(b) (the "Statute") requires the City Treasurer of the City of Chicago (the "Treasurer"), as ex officio School Treasurer of the Board of Education of the City of Chicago (the "Board"), annually to allocate collections of taxes levied on behalf of the Board among the various issues of its outstanding bonds and notes and its lease rental obligations payable to the Public Building Commission of Chicago and to deliver a report of such allocation to the County Collector in each county in which the Board is located; and

WHEREAS, the Board, by a resolution adopted on March 12, 1980, established trusteed debt service funds for those bonds, notes and lease rental obligations and appointed Continental National Bank



WHEREAS, on August 31, 1994, Bank of America Illinois became the successor trustee of the Board's debt service funds for the bonds, notes and lease rental obligations, which had formerly been entrusted to Continental Bank; and on December 8, 1995, Bank of America Illinois sold its trust services to First Trust of Illinois, National Association; thereupon, First Trust of Illinois, National Association became

EXHIBIT A

	I, Stephanie D. Neely, City Treasurer of the City of Chicago, as ex-officio School Treasurer of the
	Board of Education of the City of Chicago (the "Board"), allocate the amounts collected in 2013 from
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	(the "PBC"), all as provided in this Allocation.
	This Allocation is made pursuant to 105 ILCS 5/34-29.2(b) (the "Statute"). Pursuant to the Statute,
	the Board has by a resolution, adopted on March 12, 1980, established debt service funds and various

13-0123-RS1

allocated equals the sum of \$31,202,124.00. The amounts of collections so allocated to that Lease are to be deposited by the County Collectors with the Trustee for deposit in the Lease Account relating to that Lease.

There is allocated to the Public Building Commission Lease with the Board authorized by

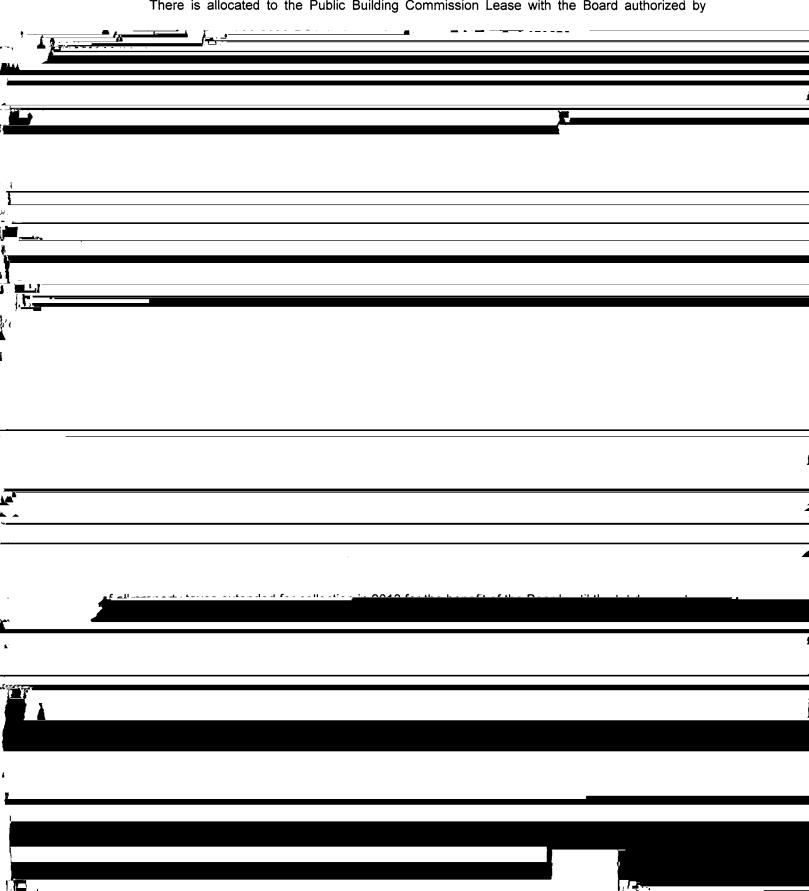


EXHIBIT B

		REPORT OF ALLOCATION
	TO:	COUNTY COLLECTORS OF COOK AND DUPAGE COUNTIES, ILLINOIS
		Pursuant to 105 ILCS 5/34-29.2(b) and a Resolution of the Board of Education of the City of
	Chica	go (the "Board"), adopted January 23, 2013, I have, with respect to collections in calendar year 2013
	pf, des	me-lovind on bohalf of the Deard-ellegated amounts collected amount the contact income of
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		anding leases with the Public Building Commission of Chicago. True and correct copies of that
		ation are attached. On the basis of this Allocation, you are directed under this statute to pay the
		ints so allocated, upon receipt, directly to U.S. Bank Trust, National Association, Chicago, Illinois, as
	Truste	ee, for deposit in the debt service funds established by the Resolution of the Board for such leases.
		Signed this day of, 2013