

**RESOLUTION ABATING THE TAX HERETOFORE LEVIED FOR THE YEAR 2004 TO PAY DEBT SERVICE ON UNLIMITED
TAX GENERAL OBLIGATION BONDS (DEDICATED TAX REVENUES) SERIES 1997 OF THE BOARD OF EDUCATION**

OF THE CITY OF CHICAGO

WHEREAS, the Board of Education of the City of Chicago (the "*Board*") has heretofore issued its Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1997, dated April 15, 1997 (the "*Series 1997 Bonds*"), pursuant to Resolution No. 97-0226-RS6, adopted by the Board on the 26th day of February, 1997 (the "*Board Resolution*") and that said Tax General Obligation Bonds, Series 1997 (the