

BOND FUNDS - NEW CAP. A. PROJECTS

BOND FUNDS - NEW CAPITAL PROJECTS

WHEREAS, the Board of Education of the City of Chicago (the "Board") has heretofore
its Unlimited Tax General Obligation Bonds (Dedicated Tax Revenues), Series 1997,
April 15, 1997 (the "Series 1997 Bonds"), pursuant to Resolution No. 97-0226-RS6,
adopted by the Board on the 26th day of February, 1997, and that certain Trust Indenture dated

W/
issued
dated

